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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 384)

WITHDRAWAL OF LISTING OF 1 PER CENT. CONVERTIBLE BOND DUE 2010 (the "Convertible Bonds") (Code: 2562)

Reference is made to the announcement of the Company dated 24 June 2005 (the "Announcement"). Unless the context herein otherwise requires, capitalized terms used in this announcement shall have the same meanings as ascribed to it in the Announcement.

Following the conversion of remaining US\$2,000,000 Convertible Bonds on 21 October 2009, there have been no outstanding Convertible Bonds since then. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Convertible Bonds and such withdrawal of listing is expected to become effective at the close of business on 12 November 2009.

By order of the Board
China Gas Holdings Limited
Liu Ming Hui
Managing Director

Hong Kong, 9 November 2009

* *for identification purpose only*

As at the date of this announcement, Mr. Li Xiao Yun, Mr. Xu Ying, Mr. Liu Ming Hui, Mr. Ma Jin Long and Mr. Zhu Wei Wei are the executive Directors, Mr. Feng Zhuo Zhi, Mr. Joe Yamagata, Mr. Raj Kumar Goel, Mr. Kim Joong Ho and Mr. William Hugh Rackets are the non-executive Directors and Mr. Zhao Yu Hua, Dr. Mao Er Wan and Ms. Wong Sin Yue, Cynthia are the independent non-executive Directors.