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# CHINA GAS HOLDINGS LIMITED

## 中國燃氣控股有限公司\*

*(incorporated in Bermuda with limited liability)*

(Stock Code: 384)

### COMPLETION OF PLACING OF NEW SHARES

The directors of the Company (the “**Directors**”) are pleased to announce that all the conditions stated in the Subscription Agreement have been fulfilled and the Subscription accordingly was completed on 28 December 2004.

Reference is made to the announcement of the Company dated 1 November 2004 and the circular of the Company dated 23 November 2004 in relation to the placing of new Shares to Sinopec Corp.. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the circular of the Company dated 23 November 2004.

The Directors are pleased to announce that all the conditions stated in the Subscription Agreement have been fulfilled and, pursuant to the terms of the Subscription Agreement, the Subscription was completed on 28 December 2004.

By Order of the Board  
**China Gas Holdings Limited**  
**Liu Ming Hui**  
*Managing Director*

Hong Kong, 28 December 2004

\* *for identification purpose only*

*As at the date of this announcement, Mr. Li Xiaoyun, Mr. Xu Ying, Mr. Liu Ming Hui, Mr. Ma Jin Long and Mr. Zhu Wei Wei are the executive Directors, Mr. Wu Bangjie is the non-executive Director and Mr. Zhao Yu Hua, Dr. Mao Er Wan and Ms. Wong Sin Yue, Cynthia are the independent non-executive Directors.*

Please also refer to the published version of this announcement in The Standard.