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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

REAPPOINTMENT OF ALTERNATE DIRECTOR

The Board announced that Mr. KIM Yong Joong has been reappointed as an alternate Director to Mr. YU Jeong Joon with effect from 26 August 2014.

REAPPOINTMENT OF ALTERNATE DIRECTOR

The board (the "Board") of directors (the "Directors") of China Gas Holdings Limited (the "Company") is pleased to announce that Mr. KIM Yong Joong ("Mr. KIM") has been reappointed as an alternate Director to Mr. YU Jeong Joon ("Mr. YU"), the Vice Chairman and a non-executive Director of the Company, with effect from 26 August 2014.

Pursuant to Article 92 of the Bye-laws of the Company, the office of alternate director shall continue until the next annual election of Directors or, if earlier, the date on which the relevant director ceases to be a director.

The Company has received a written confirmation from Mr. YU to reappoint Mr. KIM as an alternate Director to him with effect from the date of the upcoming annual general meeting on 26 August 2014.

Mr. KIM Yong Joong

Mr. KIM Yong Joong (alternate Director to Mr. YU), aged 52, is currently the Vice President and member of the Executive Committee of the Company. Mr. KIM resigned as the alternate Director to Mr. MOON Duk Kyu and was appointed as the alternate Director to Mr. YU on 18 April 2013. He graduated from Korea University, Korea with a bachelor degree in laws in 1984. He joined SK Group, Korea since 1987 and is currently the vice president of the China Business Unit of SK E&S Co., Ltd. ("SK E&S"). SK E&S is a shareholder of the Company, holding, directly and indirectly 728,813,000 shares (the "SK E&S Shares"), representing 14.52% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, there is an employment contract between the Company and Mr. KIM in his capacity as the Vice President of the Company under which Mr. KIM is entitled to a monthly salary of HK\$200,000 which will be reviewed by the Remuneration Committee and approved by the Board with a maximum increment of 20% per annum. According to the same contract, Mr. KIM is also entitled to a discretionary year-end bonus which will be determined by the Board based on the performance of the Company in the past financial year. Mr. KIM has no designated length of service but he is subject to reappointment in accordance with the Bye-laws of the Company.

Saved as disclosed in this announcement, Mr. KIM has not held any other directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas and Mr. KIM does not have any relationship with any directors or senior management or substantial or controlling shareholders of the Company. As at the date of this announcement, Mr. KIM has a derivative interest in 2,000,000 shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong), which represents Mr. KIM's entitlement to subscribe for 2,000,000 shares of the Company upon exercise of the options granted to Mr. KIM under the new share option scheme approved and adopted on 20 August 2013. Mr. KIM does not hold any shares in SK E&S nor is he interested in the SK E&S Shares.

Save as disclosed above, the Company is not aware of other information in relation to the reappointment of Mr. KIM which is required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited or any other matter which needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to have the opportunity to continue to work with Mr. KIM.

By Order of the Board of
China Gas Holdings Limited
ZHOU Si
Chairman

Hong Kong, 26 August 2014

As of the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong, Mr. CHEN Xinguo and Ms. LI Ching are the executive Directors; Mr. YU Jeong Joon (his alternate being Mr. KIM Yong Joong), Mr. Rajeev MATHUR and Mr. LIU Mingxing are the non-executive Directors; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue, Cynthia, Mr. HO Yeung and Ms. CHEN Yanyan are the independent non-executive Directors.

* *for identification purpose only*