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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

CLARIFICATION ANNOUNCEMENT

China Gas Holdings Limited (the “Company”) refers to a news article published by The Sunday Times on 18 September 2016 as well as various news articles in Hong Kong or elsewhere quoting the aforesaid news article published by The Sunday Times, regarding the Company’s participation in a joint bidding for the majority stake in the gas business of National Grid in the United Kingdom which amounted to approximately GBP11 billion.

The board of directors of the Company (the “Board”) would like to clarify that as at the date of this announcement, the Board has never discussed the aforesaid bidding nor has it had any intention to participate in the bidding. The Board is not aware of the source of the information leading to the aforesaid news article.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board of
China Gas Holdings Limited
ZHOU Si
Chairman

Hong Kong, 20 September 2016

As of the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong and Ms. LI Ching are the executive directors; Mr. YU Jeong Joon (his alternate being Mr. KIM Yong Joong), Mr. LIU Mingxing, Mr. Arun Kumar MANCHANDA and Mr. JIANG Xinhao are the non-executive directors; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue, Cynthia, Mr. HO Yeung and Ms. CHEN Yanyan are the independent non-executive directors.

* For identification purpose only