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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

VOLUNTARY ANNOUNCEMENT APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION OF MEDIUM TERM NOTES AND SHORT TERM FINANCING NOTES

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies in the People’s Republic of China, the Company applied to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration of (i) interest-bearing medium term notes in an aggregate principal amount of up to RMB4,800,000,000; and (ii) the interest-bearing short term financing notes in an aggregate principal amount of up to RMB4,800,000,000.

Drafts of documents related to the application for registration have been disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>).

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By order of the Board
China Gas Holdings Limited
ZHOU Si
Chairman

Hong Kong, 21 November 2016

As of the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong and Ms. LI Ching are the executive Directors; Mr. YU Jeong Joon (his alternate being Mr. KIM Yong Joong), Mr. LIU Mingxing, Mr. Arun Kumar MANCHANDA and Mr. JIANG Xinhao are the non-executive Directors; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue, Cynthia, Mr. HO Yeung and Ms. CHEN Yanyan are the independent non-executive Directors.

** for identification purpose only*